UAW/UMass Health & Welfare Trust Fund Childcare Reimbursement Summary Post-Doctoral Unit, Summer 2020 Period

Applicant Information Total applications: 8

Total eligible applicants: 8

Total amount budgeted for this period: approx. \$12,801.25. The summer period has 3 months (June-Aug) and if we prorate the 2019-20 annual budget of \$51,205 for PD childcare reimbursements, this results in a budgeted amount of 12,801.25 for summer.

Period for Reimbursement: The Trust Fund is currently reimbursing for Summer 2020 (June-Aug 2020).

Determining PD Eligibility: Applicants were cross-checked against the June and Aug 2020 Postdoc monthly employee file sent by HR. Using this file, FTEs were verified to be 50% FTE or greater and working in the unit during the period.

Determining Childcare Costs: These costs were reported by applicants and were confirmed by checking submitted receipts.

Determining Licensed Care: Applicants were eligible if they provided the name or license number of a licensed provider of infant, toddler or pre-school care, in a group or home setting, or of a licensed and/or school based after-school care or camp care provider for school-aged children. Providers were checked against the EEC licensed provider database.

Determining Level of Subsidy: We utilized documented adjusted gross income (AGI) from 2019 federal income tax returns to determine income. Eligible applicants were sorted by family size and income according to the Commonwealth of Massachusetts EEC Financial Assistance Parent Co-Payment Table. This is the same table used by the University's Center for Early Education and Care in the subsidized classroom. CEEC uses this table in the following way: those families who meet the \$6.50 daily fee level and under are designated as able to pay \$1 per hour at CEEC and the Trust Fund already subsidizes that slot at 100%, resulting in the family paying \$0. Those families who meet the \$12.50 daily fee level and under are designated as able to pay \$2 per hour at CEEC and the Trust Fund already subsidizes that slot at 100%, resulting in the family paying \$0.

Any eligible applicant who met the above criteria (income levels 1-11) was prioritized for the highest possible reimbursement of their childcare expenses for this period (up to 100%). For remaining applicants whose income levels are above 11, the total amount paid for childcare is reduced by a flat expected parent co-payment (see the flat copayment chart attached). The Trust Fund typically reduces an applicant's total cost by this expected parent copay; however, we have waived the copayment during this period due to COVID-10.

In addition, any childcare costs submitted for reimbursement by eligible applicants are automatically reduced by any GSS, CCAMPIS or GEO Childcare Fund amounts awarded to the applicant's household during the same period. When there is a GSS or CCAMPIS award and there are multiple children in the household, the GSS/CCCAMPIS award is divided across all children.

For this period, the Trust Fund is able to:

- --Reimburse all PD applicants in levels 1-16 at 100%
- --No applicants above level 16 submitted receipts

The Trust Fund also committed to provide a \$150 family subsidy to all childcare applicants for summer 2020.

ⁱ In the case of applicants who have not filed any US tax returned to date, we require documentation of income using a special form. For applicants whose home country has a tax treaty with the US resulting in an artificially low AGI, we require a completed IRS AGI calculator to be sued to arrive at an approximate AGI.

[&]quot;In the case where a household has multiple children in childcare and for whom they are submitting receipts, we calculate an expected parent co-payment for all children for whom receipts are submitted.



Commonwealth of Massachusetts

Department of Early Education and Care (EEC)

EEC FINANCIAL ASSISTANCE

PARENT CO-PAYMENT TABLE

Parent Co-Payment Schedule is used to determine the parent's co-payment once the family is determined to be eligible and is being enrolled in an early education and care program.

Step 2: Use This Form to Determine Parent Co-Payment

- 1. Find the column with the family's size written at the top.
- 2. Read down the column until you come to the correct income bracket.
- 3. Then read directly across to the right until you are under the "Daily Fee" column.

| GROSS MONTHLY INCOME | | | | | | | | | | | | | P | ARENT CO-PAYMENT | | | | T | ſ | | |
|----------------------|--------------------|---------------------|----|-------------------|--------------|-----------------|--------------------|-------------|--------------------|-------------|-------------------|-------------|-------------------|------------------|----|---------------|----|------------------------------|----|-------------------------|--------------|
| Family of Two | Family of Three | Family of Four | | Family of Five | ll . | amily of Six | Family of Seven | | Family of Eight | | Family of Nine | | | Daily Fee | | Weekly Fee | | Daily Fee SACC Blended | | kly Fee ACC ended | FEE LEVEL |
| \$ 0-971 | \$ 0-1180 | \$ 0-1421 | \$ | 0-1663 | \$ | 0-1905 | \$ | 0-2146 | \$ | 0-2387 | \$ | 0-2630 | \rightarrow | \$ - | \$ | - | \$ | - | \$ | - | 1 |
| \$ 972-1095 | \$ 1181-1260 | \$ 1422-1499 | \$ | 1664-1739 | \$ 1 | 906-1980 | \$ | 2147-2205 | \$ | 2388-2450 | \$ | 2631-2675 | \rightarrow | \$ 2.00 | \$ | 10.00 | \$ | 1.20 | \$ | 6.00 | 2 |
| \$ 1096-1219 | \$ 1261-1340 | \$ 1500-1575 | \$ | 1740-1825 | \$ 1 | 981-2080 | \$ | 2206-2315 | \$ | 2451-2575 | \$ | 2676-2775 | \rightarrow | \$ 3.00 | \$ | 15.00 | \$ | 1.80 | \$ | 9.00 | 3 |
| \$ 1220-1380 | \$ 1341-1420 | \$ 1576-1675 | \$ | 1826-1900 | \$ 2 | 2081-2180 | \$ | 2316-2550 | \$ | 2576-2700 | \$ | 2776-2825 | \rightarrow | \$ 4.50 | \$ | 22.50 | \$ | 2.70 | \$ | 13.50 | 4 |
| \$ 1381-1457 | \$ 1421-1529 | \$ 1676-1799 | \$ | 1901-2087 | \$ 2 | 2181-2380 | \$ | 2551-2675 | \$ | 2701-2800 | \$ | 2826-2940 | \rightarrow | \$ 5.50 | \$ | 27.50 | \$ | 3.30 | \$ | 16.50 | 5 |
| \$ 1458-1540 | \$ 1530-1675 | \$ 1800-1900 | \$ | 2088-2150 | \$ 2 | 2381-2500 | \$ | 2676-2800 | \$ | 2801-2900 | \$ | 2941-3050 | \rightarrow | \$ 6.50 | \$ | 32.50 | \$ | 3.90 | \$ | 19.50 | 6 |
| \$ 1541-1634 | \$ 1676-1760 | \$ 1901-2000 | \$ | 2151-2260 | \$ 2 | 2501-2650 | \$ | 2801-2900 | \$ | 2901-3000 | \$ | 3051-3125 | \rightarrow | \$ 7.50 | \$ | 37.50 | \$ | 4.50 | \$ | 22.50 | 7 |
| \$ 1635-1725 | \$ 1761-1850 | \$ 2001-2175 | \$ | 2261-2435 | \$ 2 | 2651-2800 | \$ | 2901-3000 | \$ | 3001-3100 | \$ | 3126-3242 | \rightarrow | \$ 8.00 | \$ | 40.00 | \$ | 4.80 | \$ | 24.00 | 8 |
| \$ 1726-1843 | \$ 1851-1931 | \$ 2176-2250 | \$ | 2436-2550 | \$ 2 | 2801-3000 | \$ | 3001-3100 | \$ | 3101-3200 | \$ | 3243-3340 | \rightarrow | \$ 8.50 | \$ | 42.50 | \$ | 5.10 | \$ | 25.50 | 9 |
| \$ 1844-1986 | \$ 1932-2414 | \$ 2251-2874 | \$ | 2551-3333 | \$ 3 | 3001-3793 | \$ | 3101-3879 | \$ | 3201-3966 | \$ | 3341-4052 | \rightarrow | \$ 9.00 | \$ | 45.00 | \$ | 5.40 | \$ | 27.00 | 10 |
| \$ 1987-2186 | \$ 2415-2476 | \$ 2875-3130 | \$ | 3334-3550 | \$ 3 | 3794-3900 | \$ | 3880-4030 | \$ | 3967-4100 | \$ | 4053-4125 | \rightarrow | \$ 12.50 | \$ | 62.50 | \$ | 7.50 | \$ | 37.50 | 11 |
| \$ 2187-2286 | \$ 2477-2676 | \$ 3131-3340 | \$ | 3551-3800 | \$ 3 | 3901-4000 | \$ | 4031-4132 | \$ | 4101-4199 | \$ | 4126-4249 | \rightarrow | \$ 15.00 | \$ | 75.00 | \$ | 9.00 | \$ | 45.00 | 12 |
| \$ 2287-2429 | \$ 2677-2876 | \$ 3341-3550 | \$ | 3801-4100 | \$ 4 | 1001-4199 | \$ | 4133-4350 | \$ | 4200-4499 | \$ | 4250-4599 | \rightarrow | \$ 16.50 | \$ | 82.50 | \$ | 9.90 | \$ | 49.50 | 13 |
| \$ 2430-2573 | \$ 2877-3076 | \$ 3551-3760 | \$ | 4101-4363 | \$ 4 | 200-4500 | \$ | 4351-4700 | \$ | 4500-4799 | \$ | 4600-4899 | \rightarrow | \$ 17.50 | \$ | 87.50 | \$ | 10.50 | \$ | 52.50 | 14 |
| \$ 2574-2717 | \$ 3077-3277 | \$ 3761-3970 | \$ | 4364-4607 | \$ 4 | 1501-4966 | \$ | 4701-4998 | \$ | 4800-5099 | \$ | 4900-5149 | \rightarrow | \$ 19.00 | \$ | 95.00 | \$ | 11.40 | \$ | 57.00 | 15 |
| \$ 2718-2860 | \$ 3278-3477 | \$ 3971-4180 | \$ | 4608-4851 | \$ 4 | 1967-5444 | \$ | 4999-5549 | \$ | 5100-5650 | \$ | 5150-5699 | \rightarrow | \$ 20.50 | \$ | 102.50 | \$ | 12.30 | \$ | 61.50 | 16 |
| \$ 2861-3004 | \$ 3478-3677 | \$ 4181-4490 | \$ | 4852-5095 | \$ 5 | 5445-5939 | \$ | 5550-6074 | \$ | 5651-6209 | \$ | 5700-6344 | \rightarrow | \$ 22.00 | \$ | 110.00 | \$ | 13.20 | \$ | 66.00 | 17 |
| \$ 3005-3132 | \$ 3678-3869 | \$ 4491-4606 | \$ | 5096-5342 | \$ 5 | 5940-6079 | \$ | 6075-6217 | \$ | 6210-6355 | \$ | 6345-6494 | \rightarrow | \$ 23.00 | \$ | 115.00 | \$ | 13.80 | \$ | 69.00 | 18 |
| \$ 3133-3322 | \$ 3870-4104 | \$ 4607-4885 | \$ | 5343-5667 | \$ 6 | 6080-6433 | \$ | 6218-6595 | \$ | 6356-6743 | \$ | 6495-6887 | \rightarrow | \$ 24.00 | \$ | 120.00 | \$ | 14.40 | \$ | 72.00 | 19 |
| \$ 3323-3410 | \$ 4105-4210 | \$ 4886-5012 | \$ | 5668-5812 | \$ 6 | 6434-6615 | \$ | 6596-6765 | \$ | 6744-6915 | \$ | 6888-7066 | \rightarrow | \$ 25.00 | \$ | 125.00 | \$ | 15.00 | \$ | 75.00 | 20 |
| \$ 3411-3549 | \$ 4211-4380 | \$ 5013-5214 | \$ | 5813-6047 | \$ 6 | 6616-6883 | \$ | 6766-7039 | \$ | 6916-7195 | \$ | 7067-7350 | \rightarrow | \$ 26.00 | \$ | 130.00 | \$ | 15.60 | \$ | 78.00 | 21 |
| \$ 3550-3685 | \$ 4381-4551 | \$ 5215-5418 | \$ | 6048-6285 | \$ 6 | 884-7153 | \$ | 7040-7314 | \$ | 7196-7477 | \$ | 7351-7639 | \rightarrow | \$ 27.00 | \$ | 135.00 | \$ | 16.20 | \$ | 81.00 | 22 |
| \$ 3686-3908 | \$ 4552-4828 | \$ 5419-5747 | \$ | 6286-6666 | \$ 7 | 154-7586 | \$ | 7315-7758 | \$ | 7478-7932 | \$ | 7640-8103 | \rightarrow | \$ 28.00 | \$ | 140.00 | \$ | 16.80 | \$ | 84.00 | 23 |
| \$ 3909-4885 | \$ 4829-6035 | \$ 5748-7184 | \$ | 6667-8333 | \$ 7 | 7587-9483 | \$ | 7759-9698 | \$ | 7933-9915 | \$ | 8104-10129 | \rightarrow | \$ 29.00 | \$ | 145.00 | \$ | 17.40 | \$ | 87.00 | 24 |
| \$ 4886-5150 | \$ 6036-6325 | \$ 7185-7550 | \$ | 8334-8750 | \$ 9 | 484-9950 | \$ | 9699-10300 | \$ | 9916-10400 | \$ | 10130-10650 | \rightarrow | \$ 32.00 | \$ | 160.00 | \$ | 19.20 | \$ | 96.00 | 25 |
| \$ 5151-5400 | \$ 6326-6625 | \$ 7551-7900 | \$ | 8751-9200 | \$ 99 | 951-10400 | \$ | 10301-10750 | \$ | 10401-10900 | \$ | 10651-11150 | \rightarrow | \$ 35.00 | \$ | 175.00 | \$ | 21.00 | \$ | 105.00 | 26 |
| \$ 5401-5650 | \$ 6626-6925 | \$ 7901-8250 | \$ | 9201-9550 | \$ 10 | 401-10950 | \$ | 10751-11150 | \$ | 10901-11400 | \$ | 11151-11650 | \longrightarrow | \$ 38.00 | \$ | 190.00 | \$ | 22.80 | \$ | 114.00 | 27 |
| \$ 5651-5849 | \$ 6925-7225 | \$ 8251-8601 | \$ | 9551-9978 | \$ 10 | 951-11353 | \$ | 11151-11611 | \$ | 11401-11869 | \$ | 11651-12126 | \rightarrow | \$ 41.00 | \$ | 205.00 | \$ | 24.60 | \$ | 123.00 | 28 |

UAW/UMass Health & Welfare Trust Fund

Flat Fee Expected Parent CoPayment Chart

Color columns show expected parent copayment for a semester or summer period at income levels above 11 derived from the MA EEC Financial Assistance Parent Co-Payment Table

.75 time or more 30-40 hrs/wk care

.5 time 20-30 hrs/wk care .25 time or less less than 20 hrs/wk

MA EEC Weekly Rates for Parents

| WINTELE WEEKly Nates for Furcito | | | | | | | | | | | | |
|----------------------------------|---------------------|------------|--|---------------------|------------|--|---------------------|------------|--|---------------------|------------|--|
| Income Level | Infant/Toddler/PreS | School Age | |
| 12 | \$75.00 | \$45.00 | | \$562.50 | \$337.50 | | \$375.00 | \$225.00 | | \$187.50 | \$112.50 | |
| 13 | \$82.50 | \$49.50 | | \$618.75 | \$371.25 | | \$412.50 | \$247.50 | | \$206.25 | \$123.75 | |
| 14 | \$87.50 | \$52.50 | | \$656.25 | \$393.75 | | \$437.50 | \$262.50 | | \$218.75 | \$131.25 | |
| 15 | \$95.00 | \$57.00 | | \$712.50 | \$427.50 | | \$475.00 | \$285.00 | | \$237.50 | \$142.50 | |
| 16 | \$102.50 | \$61.50 | | \$768.75 | \$461.25 | | \$512.50 | \$307.50 | | \$256.25 | \$153.75 | |
| 17 | \$110.00 | \$66.00 | | \$825.00 | \$495.00 | | \$550.00 | \$330.00 | | \$275.00 | \$165.00 | |
| 18 | \$115.00 | \$69.00 | | \$862.50 | \$517.50 | | \$575.00 | \$345.00 | | \$287.50 | \$172.50 | |
| 19 | \$120.00 | \$72.00 | | \$900.00 | \$540.00 | | \$600.00 | \$360.00 | | \$300.00 | \$180.00 | |
| 20 | \$125.00 | \$75.00 | | \$937.50 | \$562.50 | | \$625.00 | \$375.00 | | \$312.50 | \$187.50 | |
| 21 | \$130.00 | \$78.00 | | \$975.00 | \$585.00 | | \$650.00 | \$390.00 | | \$325.00 | \$195.00 | |
| 22 | \$135.00 | \$81.00 | | \$1,012.50 | \$607.50 | | \$675.00 | \$405.00 | | \$337.50 | \$202.50 | |
| 23 | \$140.00 | \$84.00 | | \$1,050.00 | \$630.00 | | \$700.00 | \$420.00 | | \$350.00 | \$210.00 | |
| 24 | \$145.00 | \$87.00 | | \$1,087.50 | \$652.50 | | \$725.00 | \$435.00 | | \$362.50 | \$217.50 | |
| 25 | \$160.00 | \$96.00 | | \$1,200.00 | \$720.00 | | \$800.00 | \$480.00 | | \$400.00 | \$240.00 | |
| 26 | \$175.00 | \$105.00 | | \$1,312.50 | \$787.50 | | \$875.00 | \$525.00 | | \$437.50 | \$262.50 | |
| 27 | \$190.00 | \$114.00 | | \$1,425.00 | \$855.00 | | \$950.00 | \$570.00 | | \$475.00 | \$285.00 | |
| 28 | \$205.00 | \$123.00 | | \$1,537.50 | \$922.50 | | \$1,025.00 | \$615.00 | | \$512.50 | \$307.50 | |

How to use this chart

- 1) Find your income level on the MA EEC Financial Assistance Parent Co-Payment Table
- 2) Determine if your level of care is .75 time, .5 time or .25 time
- 3) Find your semester expected copayment by looking across the correct row for your income level, and down the correct column for your level of care for the age group of your child
- 4) School Age Rates are for children 5 and above